

---

**1**

**2** / **14235** / **28%** **06** **4 29** **14645**

**810**

**2022**

**3**



“ ”

7

“ ”

25 “ ”

100

4 ENI

4

ENI

474% 3

21

4

34

4

3

4 ENI

4

3

42 76

4

1

1	4	NI	47.4%	4	NI	47.4%	21	
					NI	48.1%	32	
				NI	47.5%	45.6%	10	
				NI	5			
2					8%		202	
5	15				1		9%	8%
3					1955 7		1-3	
					8.5%	1-3		
		7085		1955 7		14863	14.4%	
				407.5	19.5%		531.5	3.2%
4					7.6%			
						Msted		
		60 /			72 /			
5						3083		6.17
		338.56		3.68		85.29	29.9	
	327.1		2.08					
		33.96		1.88		101.12	0.99	
	236.38		6.74		331.69		14.22	

1

(1)

2

	<p>1 45 14517.50 207.9</p> <p>2 297.77 10.48</p> <p>3 247 80.98% 1.12%</p> <p>5 23% 86.57% 0.22% 3.42%</p> <p>62.77% 12.12% 27.27%</p> <p>233.57 0.60 6.81</p>
	<p>1 4 29</p> <p>1</p> <p>2</p> <p>3</p> <p>4</p> <p>5</p> <p>6</p> <p>7</p> <p>8</p> <p>2</p> <p>5 1</p> <p>3 ENG GeProcessed 440</p> <p>10% 1% 2022 2021 7 2022 6</p> <p>1.418 5%</p> <p>ENG 460 2% 10%</p> <p>ENG ENG2022</p> <p>1.4 5%</p> <p>ENG 2022</p> <p>1.81.85 1.85 1.88</p> <p>ENG 450 480</p> <p>450</p> <p>4 3 HI 36.8% 5.3%</p> <p>10</p>
	<p>MySteel 19 259.9</p> <p>291.1 1803.2 116.9</p> <p>140.7 13.3</p> <p>788.7 174.2</p>

		<p style="text-align: center;"> <b>3508</b>                      <b>1831</b>  <b>4 25 -5 1</b>            <b>47</b>                      <b>2583</b>                      <b>509</b>                                   <b>45</b>                      <b>2105</b>                      <b>1528</b>                                   <b>986</b>                      <b>1467</b> </p>
		<p style="text-align: right;"> <b>2022</b>  <b>8 10</b>  <b>20 25</b> </p> <p style="text-align: center;"><b>5</b></p>
		<p> <b>1</b>  <b>2</b>  <b>3</b>  <b>4</b> </p>
		<p style="text-align: center;"> =            <b>-1205-32</b>  =            <b>-1209-25</b>                   <b>56.5%</b> </p>
		<p style="text-align: center;"> <b>1205 1209-110 5</b> </p>
		<p style="text-align: center;"> -- </p>
		<p style="text-align: right;"> <b>06</b>                      <b>4 29</b>  <b>146 5 / 142 5</b>            <b>28%</b> </p> <p style="text-align: right;"> <b>2022</b>  <b>8 10</b>  <b>20 25</b>                      <b>5</b> </p>

**3**

<b>1 4 30</b>	<b>4</b>
<b>2</b>	<b>4 29</b>
<b>3 4</b>	<b>FIN 474% 21 200 3</b>
<b>4</b>	<b>2022 5 1 2023 3 31</b>
<b>Msteel</b>	<b>60 / 72 /</b>

		<b>\$</b>	--	--	--
			<b>300</b>	<b>300</b>	--
		<b>1 3</b>	<b>200</b>	<b>200</b>	--
		<b>16</b>	<b>538 8</b>	<b>575 3</b>	<b>- 6 5</b>
			<b>281 69</b>	<b>275 67</b>	<b>+9 02</b>
			<b>121 9</b>	<b>115 3</b>	<b>+26 6</b>
			<b>82 2</b>	<b>80 7</b>	<b>+11 5</b>
			<b>400</b>	<b>400</b>	--
			<b>350</b>	<b>350</b>	--
			<b>350</b>	<b>350</b>	--
		<b>247</b>	<b>654 4</b>	<b>638 1</b>	<b>+16 3</b>
		<b>18</b>	<b>296</b>	<b>297 1</b>	<b>- 1 1</b>
			<b>107 2</b>	<b>136 7</b>	<b>- 29 5</b>
		<b>+</b>	<b>113 4</b>	<b>112 1</b>	<b>+1 3</b>
			<b>2261 12</b>	<b>2302 89</b>	<b>- 41 77</b>
			<b>1233 85</b>	<b>1260 12</b>	<b>- 26 27</b>
			<b>233 57</b>	<b>232 97</b>	<b>+0 6</b>

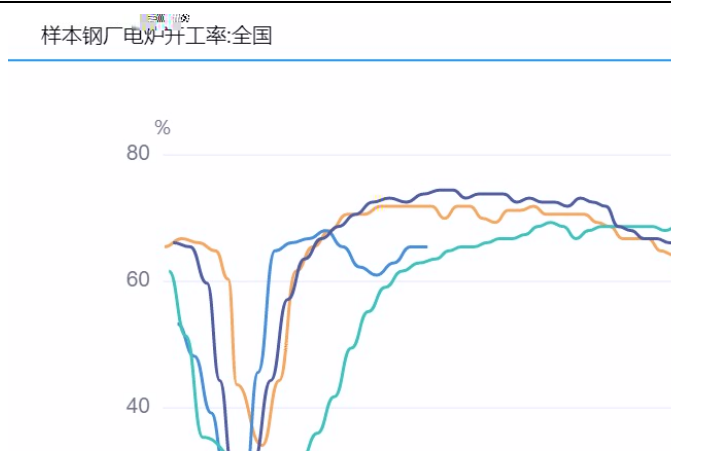
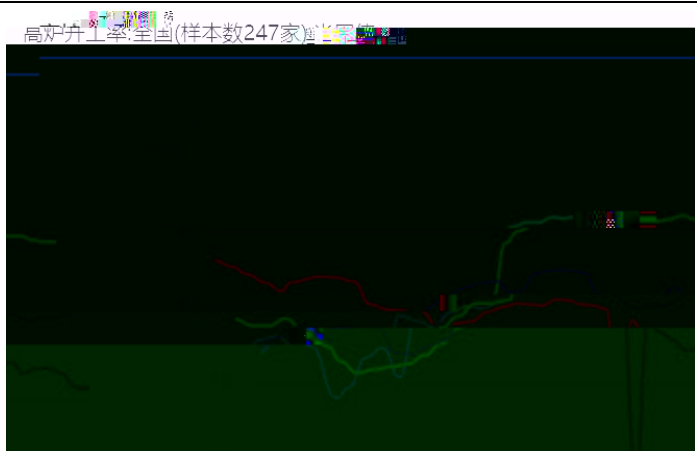
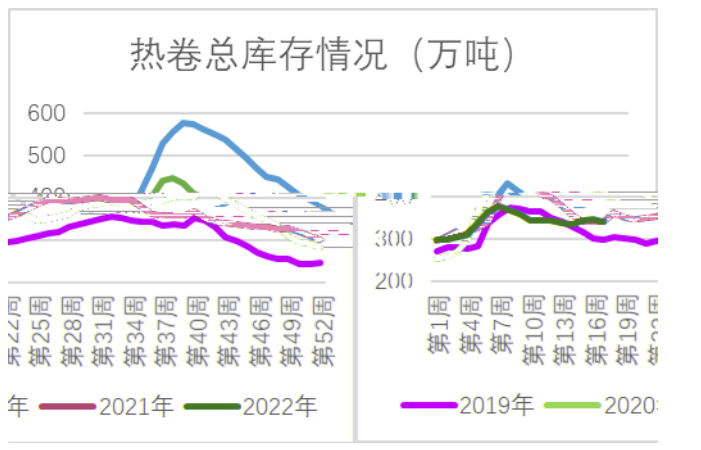
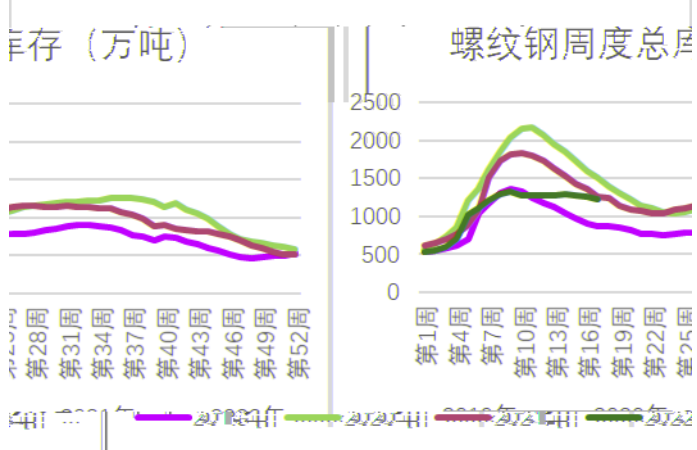
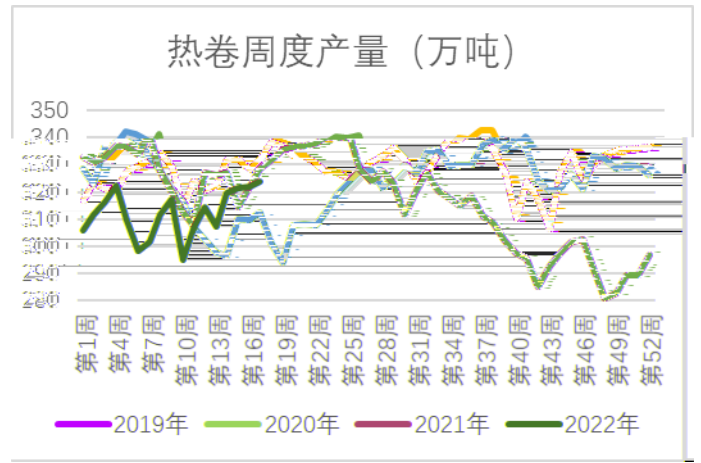
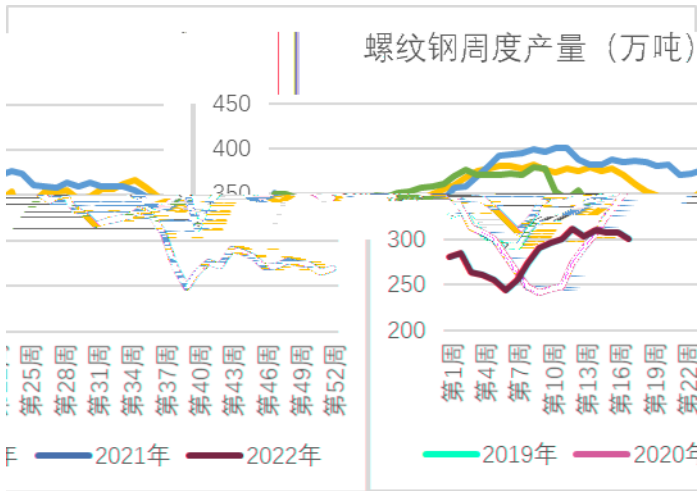

			<b>2209</b>		
		<b>3210</b>	<b>2852 5</b>	<b>+387 5</b>	
		<b>4298</b>	<b>3325</b>	<b>+668</b>	

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**60**

**4**

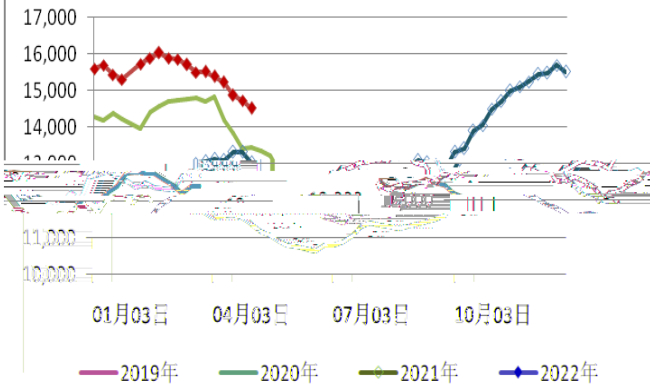
**5**





1

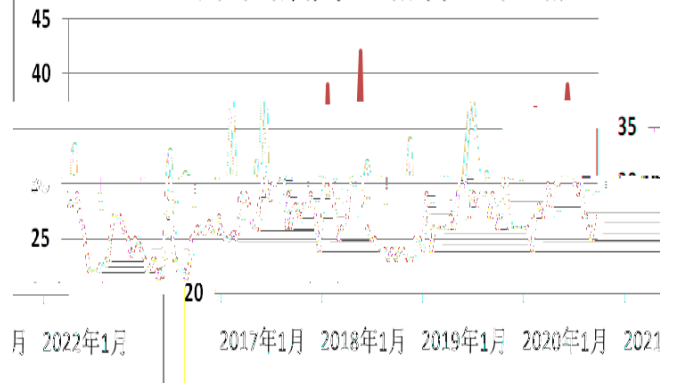
进口矿港口库存



WIND

2

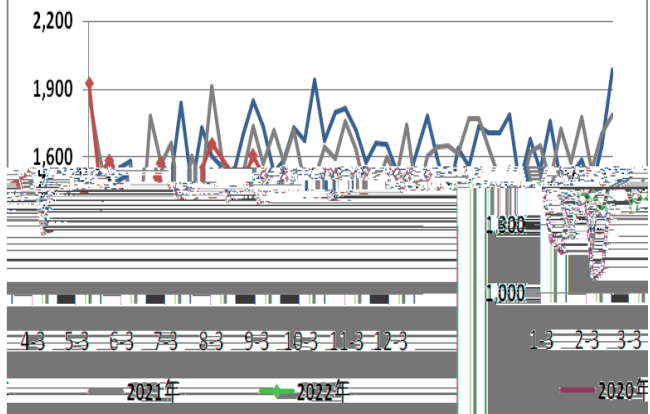
进口铁矿石平均库存可用天数:国内大中型钢厂



WIND

3

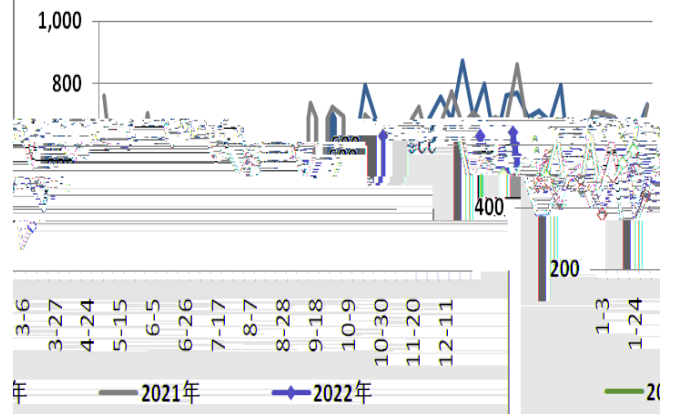
总发货量:澳大利亚



WIND

4

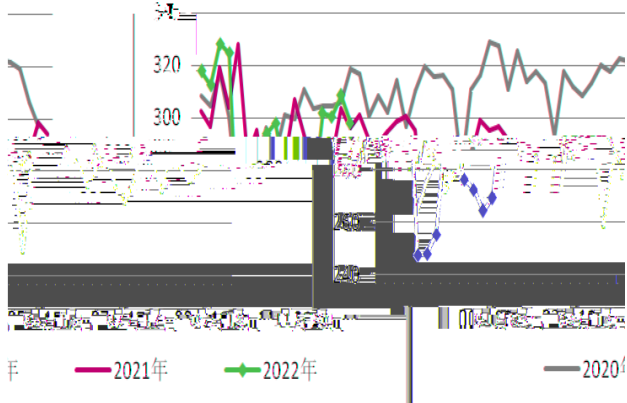
总发货量:巴西



WIND

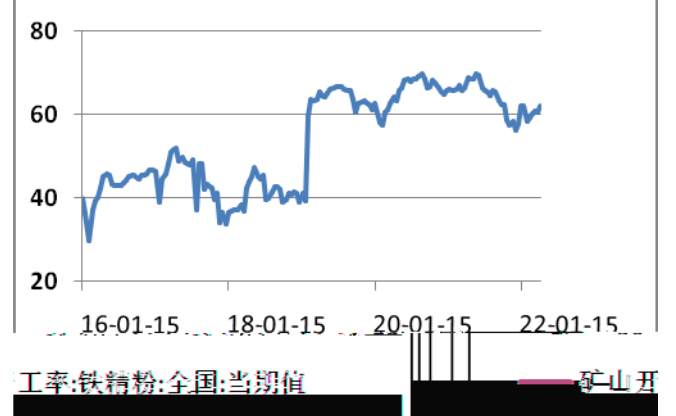
5

铁矿石日均疏港量



6

矿山开工率

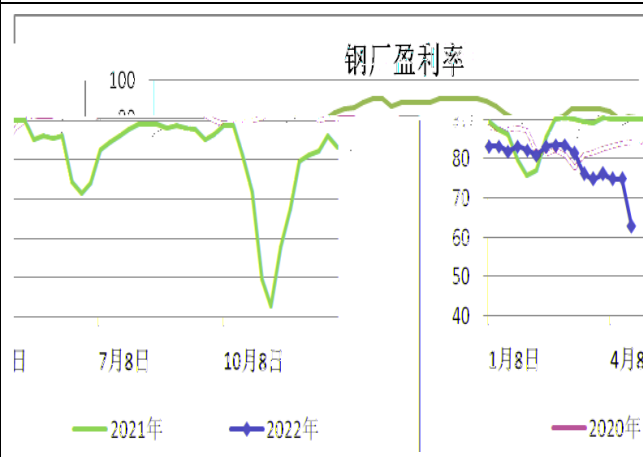
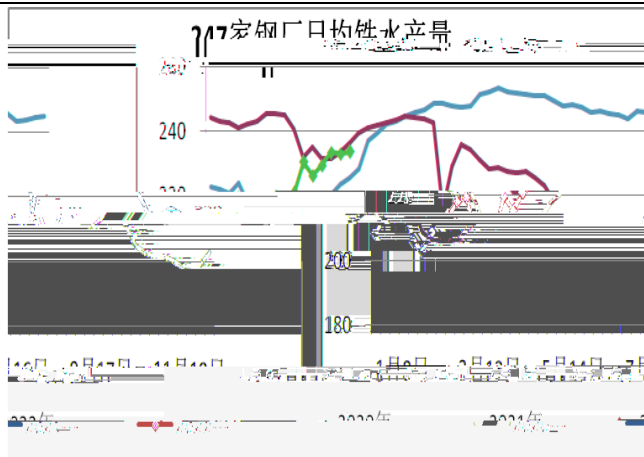


WIND

WIND

7

8



WIND

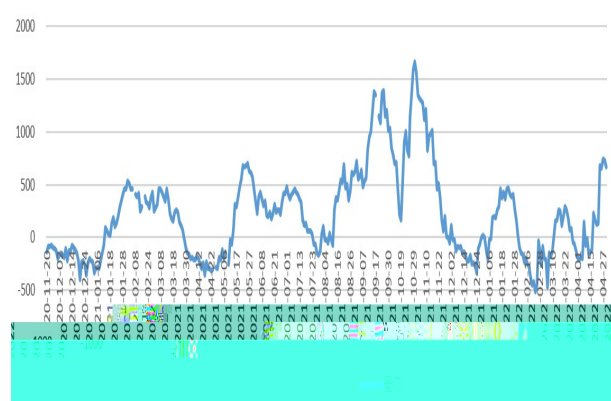
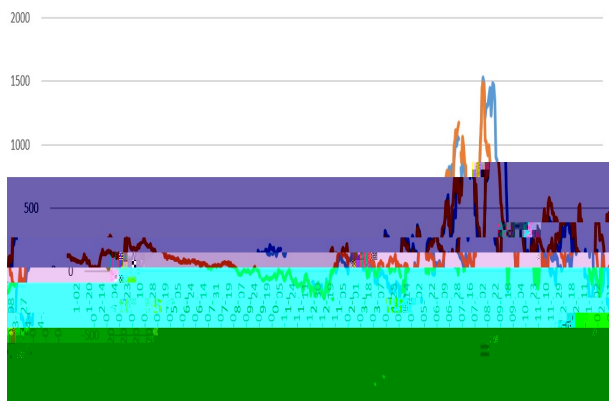
WIND

1

2

焦煤基差

焦煤基差



WIND

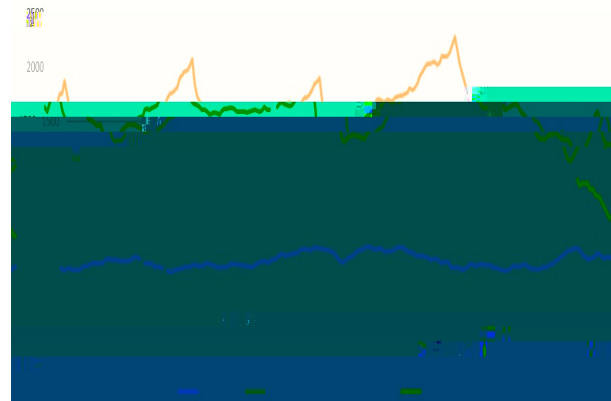
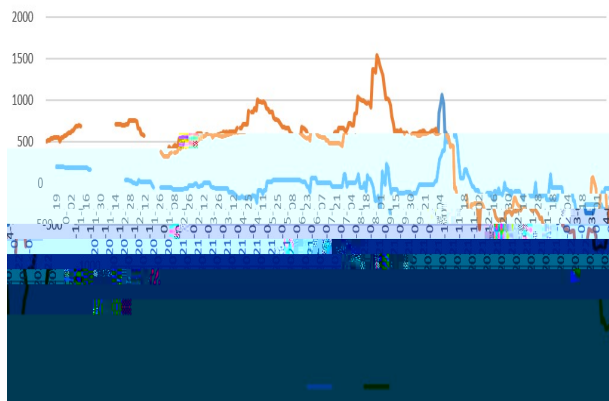
WIND

3

4

焦煤进口利润

焦煤库存



WIND

WIND

VND

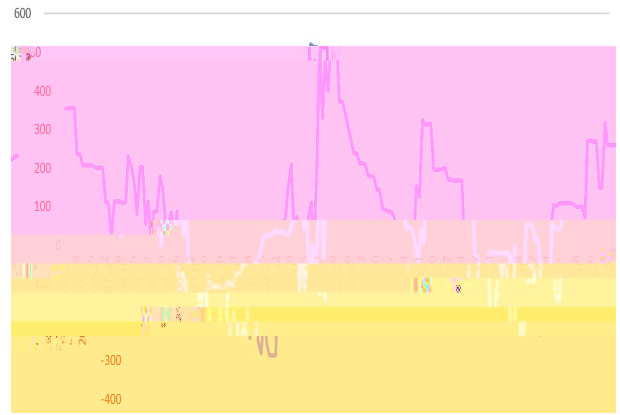
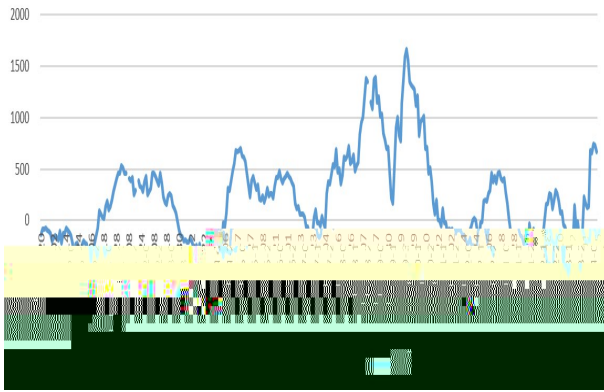
VND

5

6

焦炭基差

焦炭利润



VND

VND



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