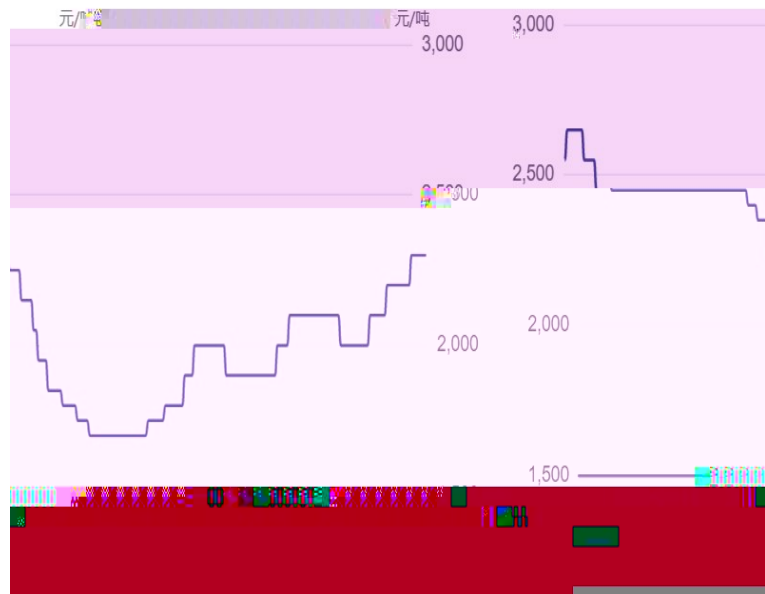
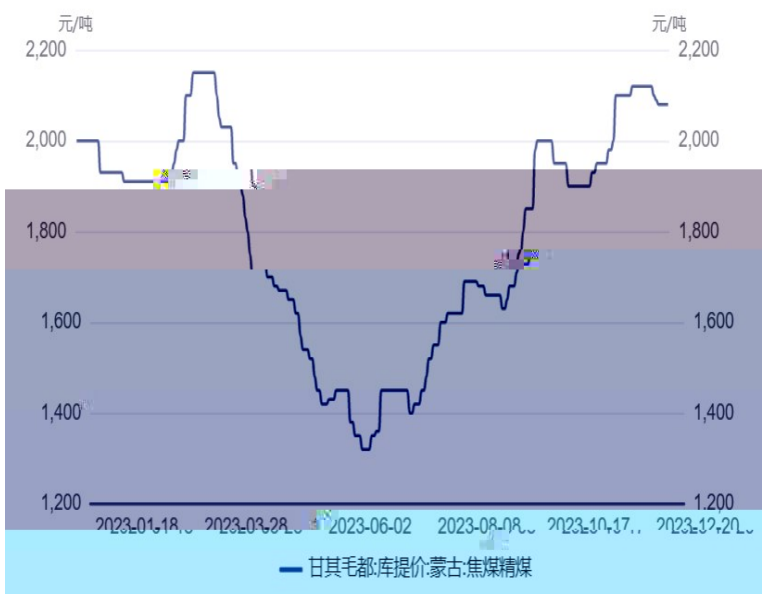
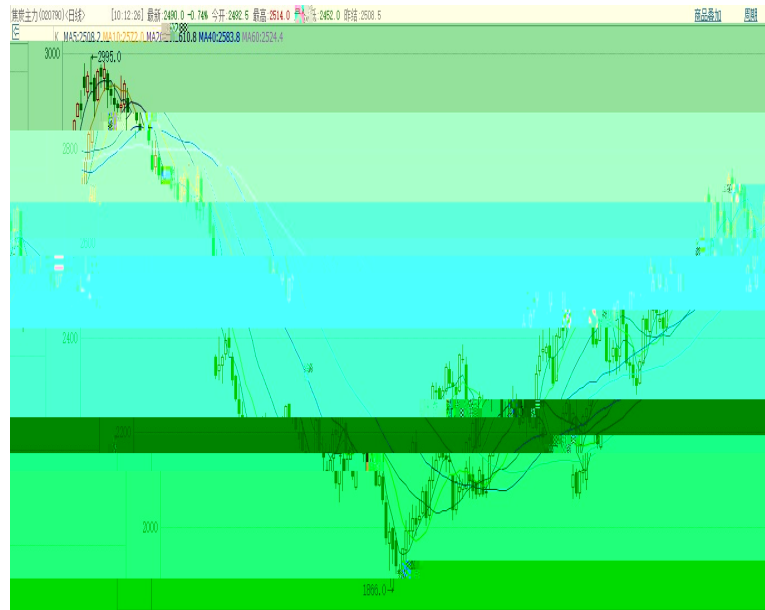
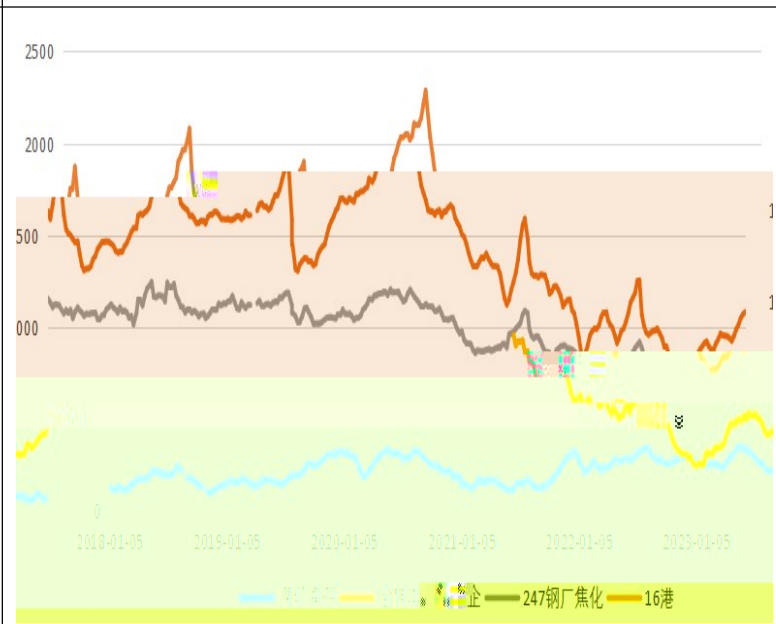
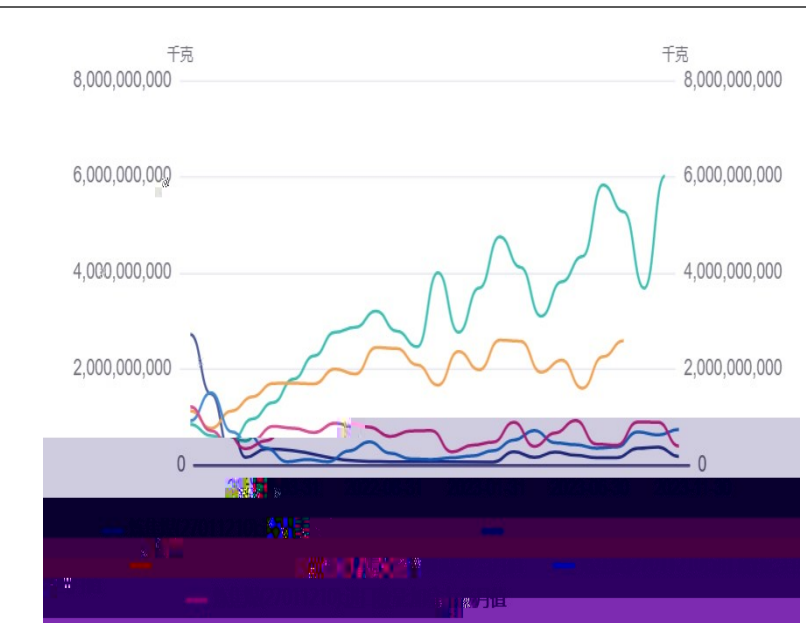
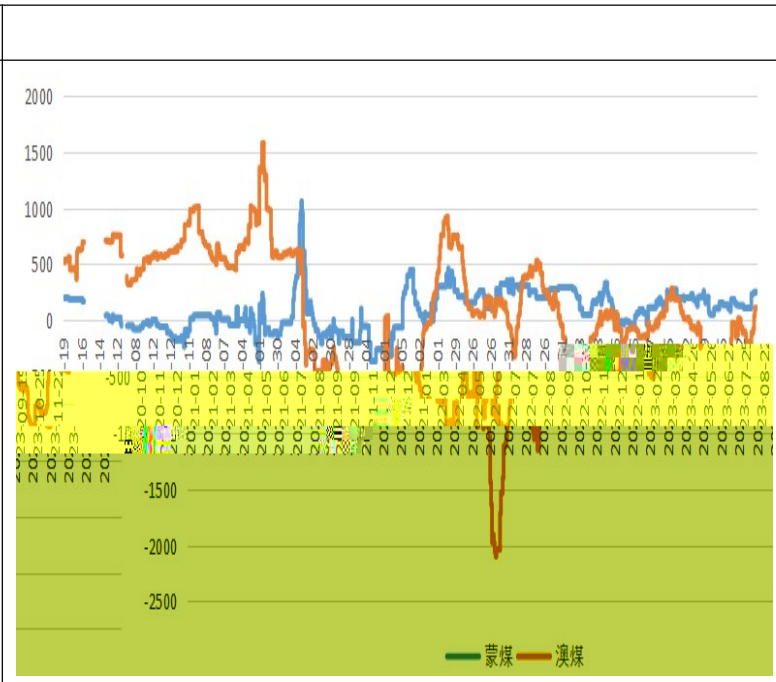
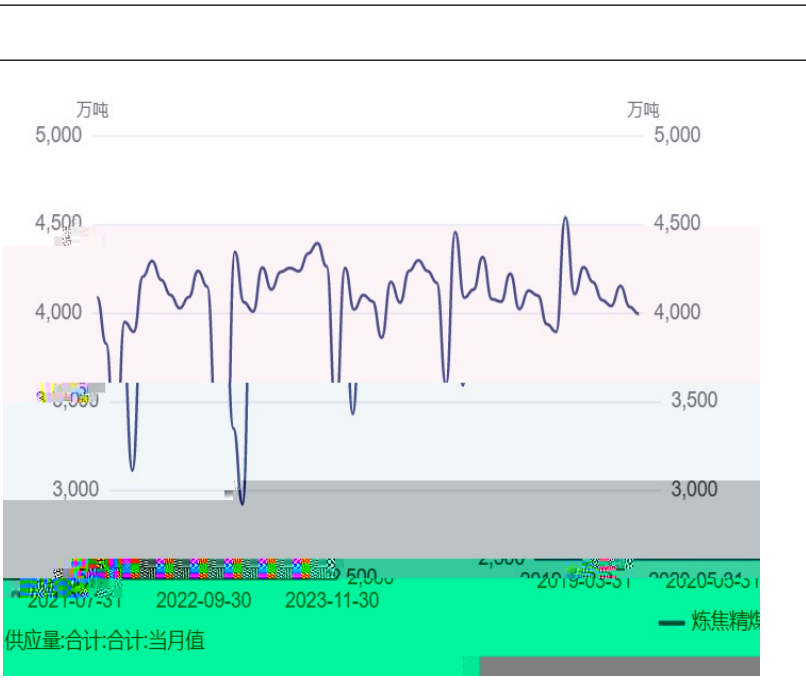




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年份	炼焦煤产量	炼焦煤进口			折算焦炭		折算生铁均衡产量	生铁产量
		蒙煤	俄煤	其他	焦炭产量	焦炭产量		
2023	88016	1143	5340	2599	2153	48781	48862	88978-90420
2024 (高供应)		4930	5800	2599	2153	49597		生铁
2024 (低供应)		49018	5340	2599	2153		48434	88016

产量需要在 2023 年左右的增速

生铁产量同比持平，进口稳增，则国内焦煤产量同比需减近 60% 左右，降幅 1.19%；如进口百吨增，国内产量同比持平，则可维持均衡状态。

